

SACRAMENTO-ARDEN-ARCADE-ROSEVILLE METROPOLITAN STATISTICAL AREA (MSA)
(EL DORADO, PLACER, SACRAMENTO AND YOLO COUNTIES)
Year-over job growth improves and manufacturing jobs rebound

NOTE: Labor force and industry data contained in this release differ from previous information due to the U.S. Department of Labor's annual revision process.

The unemployment rate in the Sacramento-Arden-Arcade-Roseville MSA was 5.4 percent in January 2005, up from a revised 4.7 percent in December 2004, and above the year-ago estimate of 5.3 percent. This compares with an unadjusted unemployment rate of 6.2 percent for California and 5.7 percent for the nation during the same period. The unemployment rate was 5.4 percent in El Dorado County, 4.5 percent in Placer County, 5.3 percent in Sacramento County and 7.0 percent in Yolo County.

Between December 2004 and January 2005, the total number of jobs in the Sacramento-Arden-Arcade-Roseville MSA declined by 8,700 to reach 863,100 jobs. Losses were typical for this time of year, with seasonal cuts accounting for the decline.

- Retail trade had the largest decline of 4,300 jobs due to the end of the holiday season with the greatest losses in general merchandise. The retail trade sector added 4,000 jobs during the usual holiday expansion period between October and December 2004.
- Construction employment continued to decline for a fifth consecutive month and was down by 2,200 jobs due to inclement weather.
- Professional and business services jobs were off by 1,500, largely due to cuts in employment services.
- Some industries added jobs during the month, particularly leisure and hospitality which added 700 jobs due to expansion at Sierra Nevada ski resorts, while private education added 600 jobs.

Between January 2004 and January 2005, the total job count was up by 14,400 or 1.7 percent with private sector jobs posting gains that were slightly offset by public sector cuts.

- Manufacturing jobs are rebounding, posting a gain of 2,000 jobs. The exception was in computer and peripheral equipment, where jobs remained down.
- Construction remained one of the fastest growing industries, adding 2,500 jobs that were concentrated in specialty trade contracting. Construction has been the fastest growing major industry in the MSA for the past decade.
- Job losses continued to be concentrated in government, which declined by 2,100 and information declined by 900 jobs, largely in telecommunications.
- Strong gains continued to be observed in health services, retail trade, employment services and architectural and engineering services.

Sacramento-Arden Arcade-Roseville MSA
El Dorado, Placer, Sacramento, Yolo Counties
Industry Employment & Labor Force
March 2004 Benchmark

Data Not Adjusted for Seasonality

	Jan 04	Nov 04	Dec 04 Revised	Jan 05 Prelim.	Percent Change Month Year	
Civilian Labor Force (1)	997,400	1,010,200	1,010,400	1,015,600	0.5%	1.8%
Civilian Employment	945,000	960,900	963,000	961,000	-0.2%	1.7%
Civilian Unemployment	52,500	49,300	47,500	54,600	14.9%	4.0%
Civilian Unemployment Rate	5.3%	4.9%	4.7%	5.4%		
(CA Unemployment Rate)	6.9%	5.8%	5.7%	6.2%		
(U.S. Unemployment Rate)	6.3%	5.2%	5.1%	5.7%		
Total, All Industries (2)	848,700	871,900	871,800	863,100	-1.0%	1.7%
Total Farm	5,400	6,200	6,000	5,700	-5.0%	5.6%
Total Nonfarm	843,300	865,700	865,800	857,400	-1.0%	1.7%
Total Private	620,800	643,500	645,300	637,000	-1.3%	2.6%
Goods Producing	112,000	119,700	118,800	116,600	-1.9%	4.1%
Natural Resources and Mining	600	700	700	700	0.0%	16.7%
Construction	65,300	70,900	70,000	67,800	-3.1%	3.8%
Construction of Buildings	12,400	13,700	13,600	13,300	-2.2%	7.3%
Heavy and Civil Engineering Construction	6,500	7,000	6,400	5,500	-14.1%	-15.4%
Specialty Trade Contractors	46,400	50,200	50,000	49,000	-2.0%	5.6%
Building Foundation and Exterior Contractors	12,100	13,200	13,400	13,000	-3.0%	7.4%
Building Equipment Contractors	15,700	16,100	16,000	15,900	-0.6%	1.3%
Building Finishing Contractors	13,500	15,300	15,100	14,800	-2.0%	9.6%
Other Specialty Trade Contract	5,100	5,600	5,500	5,300	-3.6%	3.9%
Manufacturing	46,100	48,100	48,100	48,100	0.0%	4.3%
Durable Goods	32,600	33,500	33,500	33,600	0.3%	3.1%
Computer and Electronic Product Manufacturing	12,500	12,500	12,700	12,700	0.0%	1.6%
Computer and Peripheral Equipment Manufac	5,200	4,900	4,900	4,800	-2.0%	-7.7%
Semiconductor and Electronic Component Ma	5,800	6,000	6,200	6,300	1.6%	8.6%
Residual-Communications Equipment Manufa	1,500	1,600	1,600	1,600	0.0%	6.7%
Residual-Miscellaneous Manufacturing	20,100	21,000	20,800	20,900	0.5%	4.0%
Nondurable Goods	13,500	14,600	14,600	14,500	-0.7%	7.4%
Food Manufacturing	4,700	5,300	5,200	5,100	-1.9%	8.5%
Residual-Beverage and Tobacco Product Mfg	8,800	9,300	9,400	9,400	0.0%	6.8%
Service Providing	731,300	746,000	747,000	740,800	-0.8%	1.3%
Private Service Producing	508,800	523,800	526,500	520,400	-1.2%	2.3%
Trade, Transportation and Utilities	144,100	150,600	152,100	147,400	-3.1%	2.3%
Wholesale Trade	26,300	26,300	26,100	25,800	-1.1%	-1.9%
Merchant Wholesalers, Durable Goods	14,000	14,200	14,000	13,800	-1.4%	-1.4%
Merchant Wholesalers, Nondurable Goods	9,800	9,500	9,500	9,400	-1.1%	-4.1%
Wholesale Electronic Markets and Agents and I	2,500	2,600	2,600	2,600	0.0%	4.0%
Retail Trade	95,200	100,700	102,100	97,800	-4.2%	2.7%
Motor Vehicle and Parts Dealer	14,000	14,500	14,700	14,400	-2.0%	2.9%
Building Material and Garden Equipment Stores	8,800	9,600	9,700	9,300	-4.1%	5.7%
Food and Beverage Stores	19,100	19,900	19,800	19,400	-2.0%	1.6%
Grocery Stores	16,800	17,600	17,500	17,200	-1.7%	2.4%
Residual-Specialty Food Stores	2,300	2,300	2,300	2,200	-4.3%	-4.3%
Health and Personal Care Stores	5,200	5,300	5,300	5,200	-1.9%	0.0%
Clothing and Clothing Accessories Stores	8,100	8,600	8,900	8,400	-5.6%	3.7%
Sporting Goods, Hobby, Book and Music Stores	5,300	5,200	5,500	5,400	-1.8%	1.9%
General Merchandise Stores	15,700	17,300	17,600	15,900	-9.7%	1.3%
Residual-Miscellaneous Store Retailers	19,000	20,300	20,600	19,800	-3.9%	4.2%
Transportation, Warehousing and Utilities	22,600	23,600	23,900	23,800	-0.4%	5.3%
Information	21,300	20,600	20,500	20,400	-0.5%	-4.2%
Publishing Industries (except Internet)	4,200	4,100	4,100	4,100	0.0%	-2.4%
Telecommunications	11,900	11,300	11,100	11,000	-0.9%	-7.6%
Telecommunications Resellers	7,700	7,200	7,100	7,000	-1.4%	-9.1%
Residual-Other Telecommunications	4,200	4,100	4,000	4,000	0.0%	-4.8%
Residual-Other Information Services	5,200	5,200	5,300	5,300	0.0%	1.9%

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Financial Activities	58,700	61,000	61,200	60,700	-0.8%	3.4%
Finance and Insurance	44,400	45,600	45,700	45,300	-0.9%	2.0%
Credit Intermediation and Related Activities	17,000	17,700	17,700	17,600	-0.6%	3.5%
Depository Credit Intermediation	9,900	10,100	10,200	10,100	-1.0%	2.0%
Nondepository Credit Intermediation	4,600	4,800	4,800	4,800	0.0%	4.3%
Activities Related to Credit Intermediation	2,500	2,800	2,700	2,700	0.0%	8.0%
Residual-Other Finance	4,400	4,800	4,800	4,800	0.0%	9.1%
Insurance Carriers and Related	23,000	23,100	23,200	22,900	-1.3%	-0.4%
Real Estate and Rental and Leasing	14,300	15,400	15,500	15,400	-0.6%	7.7%
Real Estate	10,500	11,300	11,300	11,300	0.0%	7.6%
Residual-Rental and Leasing Services	3,800	4,100	4,200	4,100	-2.4%	7.9%
Professional and Business Services	95,600	98,500	98,400	96,900	-1.5%	1.4%
Professional, Scientific and Technical Services	42,600	42,800	42,700	42,800	0.2%	0.5%
Accounting, Tax Preparation and Bookkeeping	5,800	4,800	5,000	5,200	4.0%	-10.3%
Architectural, Engineering and Related Services	8,000	8,700	8,600	8,500	-1.2%	6.3%
Computer Systems Design and Related Services	6,800	6,600	6,600	6,500	-1.5%	-4.4%
Residual-Other Professional, Scientific and Technical Services	22,000	22,700	22,500	22,600	0.4%	2.7%
Management of Companies and Enterprises	9,900	8,900	8,900	9,000	1.1%	-9.1%
Administrative and Support and Waste Services	43,100	46,800	46,800	45,100	-3.6%	4.6%
Administrative and Support Services	41,400	45,000	45,000	43,400	-3.6%	4.8%
Employment Services	18,000	20,600	20,900	19,400	-7.2%	7.8%
Investigation and Security Services	4,500	4,600	4,500	4,600	2.2%	2.2%
Services to Buildings and Dwellings	11,000	11,700	11,500	11,300	-1.7%	2.7%
Residual-Other Support Services	7,900	8,100	8,100	8,100	0.0%	2.5%
Waste Management and Remediation Services	1,700	1,800	1,800	1,700	-5.6%	0.0%
Educational and Health Services	83,100	86,000	86,100	86,300	0.2%	3.9%
Educational Services	12,400	13,100	12,900	13,500	4.7%	8.9%
Health Care and Social Assistance	70,700	72,900	73,200	72,800	-0.5%	3.0%
Ambulatory Health Care Services	24,000	24,400	24,500	24,300	-0.8%	1.3%
Hospitals	23,900	24,900	25,100	25,100	0.0%	5.0%
Nursing and Residential Care Facilities	11,500	11,800	11,800	11,700	-0.8%	1.7%
Social Assistance	11,300	11,800	11,800	11,700	-0.8%	3.5%
Leisure and Hospitality	78,300	78,800	80,100	80,800	0.9%	3.2%
Arts, Entertainment, and Recreation	13,100	12,600	13,200	14,100	6.8%	7.6%
Accommodation and Food Service	65,200	66,200	66,900	66,700	-0.3%	2.3%
Accommodation	9,100	8,200	8,600	8,800	2.3%	-3.3%
Food Services and Drinking Places	56,100	58,000	58,300	57,900	-0.7%	3.2%
Full-Service Restaurants	25,300	26,200	26,400	26,200	-0.8%	3.6%
Limited-Service Eating Places	27,700	28,200	28,300	28,000	-1.1%	1.1%
Residual-Special Food Services	3,100	3,600	3,600	3,700	2.8%	19.4%
Other Services	27,700	28,300	28,100	27,900	-0.7%	0.7%
Repair and Maintenance	8,900	8,700	8,800	8,800	0.0%	-1.1%
Residual-Personal and Laundry Services	18,800	19,600	19,300	19,100	-1.0%	1.6%
Government	222,500	222,200	220,500	220,400	0.0%	-0.9%
Federal Government	12,700	12,400	12,200	12,100	-0.8%	-4.7%
Department of Defense	1,700	1,700	1,600	1,600	0.0%	-5.9%
Other Federal Government	11,000	10,700	10,600	10,500	-0.9%	-4.5%
State and Local Government	209,800	209,800	208,300	208,300	0.0%	-0.7%
State Government	104,700	101,800	101,600	101,400	-0.2%	-3.2%
State Government Education	26,700	26,400	26,600	26,500	-0.4%	-0.7%
Other State Government	78,000	75,400	75,000	74,900	-0.1%	-4.0%
Local Government	105,100	108,000	106,700	106,900	0.2%	1.7%
Local Government Education	62,100	64,900	63,700	64,100	0.6%	3.2%
County	20,900	20,400	20,300	20,400	0.5%	-2.4%
City	10,500	10,400	10,400	10,200	-1.9%	-2.9%
Other Local Government	11,600	12,300	12,300	12,200	-0.8%	5.2%

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Employment Development Department
Labor Market Information Division
(916) 262-2162

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Note 1: Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

Note 2: Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

These data are produced by the Labor Market Information Division of the California State Employment Development Department (EDD). Questions should be directed to: David Lyons-916/227-2015 or Mary Mahoney -530/470-1909

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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